

Terms & Conditions

I / We have read and understood the contents of the [SAI / SID](#) of the respective Schemes(s) of Kotak Mahindra Mutual Fund. I / We hereby apply for allotment / purchase of Units in the Scheme(s) indicated above and agree to abide by the terms and conditions applicable thereto. I / We hereby declare that I / We are authorised to make this investment in the above-mentioned scheme(s) and that the amount invested in the Scheme(s) is through legitimate sources only and does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions of the provisions of Income Tax Act, Anti Money Laundering Act, Anti-Corruption Act or any other applicable laws enacted by the Government of India from time to time. I / We hereby authorise Kotak Mahindra Mutual Fund, its Investment Manager and its agents to disclose details of my investment to my / our Investment Advisor and / or my bank(s). I / We have neither received nor been induced by any rebate or gifts, directly or indirectly, in making this investment.

Since there is no physical application given by me / us for making fresh purchase through this facility, I / We hereby confirm that the KYC application submitted by me / us to KRAs can be used as an account opening form by Kotak AMC. I/We further agree & understand that such documents/information including specimen signature will be obtained by Kotak AMC directly from any of the KRAs to whom such documents have been submitted by me/us. I/We further understand that these specimen signatures will be used for validating signatures in case of any physical transactions done by me/us.

I hereby permit Kotak Mahindra Asset Management company or their associates to SMS/Email/Call me to share any service or product related calls this may override the do not disturb service opted with the telecom service provider. In case if you wish to opt out of this functionality you can give your concern by calling us at 1800 222 626.